Institute for Divorce Financial Analysts

WORKSHEET: CHARTING ASSETS

MAKE ONE COPY OF THIS PAGE for each of the following assets you and/or your spouse owns: Bank Accounts (including investments and CDs); Retirement Accounts; Real Estate; Businesses; Vehicles; Patents, Copyrights, Royalties; Antiques, Art, Collections; Cash-Value Life Insurance; Licenses and Degrees (if applicable). Note whether Marital or Non-Marital funds were used to purchase the item under the "Source of Payment" category.

Type of Asset: _____

Description of asset	Date acquired	Titleholder	Cost	Source of payment	Value as of (date)

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